

## OMA completes issuance of Sustainability-Linked Bonds

**Mexico City, México, March 31, 2022.**- Grupo Aeroportuario del Centro Norte, S.A.B. de C.V. (BMV: OMA, NASDAQ: OMAB), announces the completion of its issuance of Ps.4.0 billion in long-term sustainability-linked notes in the Mexican market (the "Issuances").

The Issuances are the following:

1. **Ps. 1,700 million in 5-year Notes (ticker: OMA 22L)** at a variable rate of TIIE 28 + 14 basis points. The Notes pay interests every 28 days, and principal amount will be paid at maturity on March 25, 2027.
2. **Ps. 2,300 million in 7-year Notes (ticker: OMA 22-2L)** at a fixed rate of 9.35%. The Notes pay interest every 182 days, and principal amount will be paid at maturity on March 22, 2029.

The issuances received the highest ratings in Mexico of Baa/Aaa.mx by Moody's and AAA(mex) by Fitch on a national scale.

With the proceeds from the Issuances, OMA has prepaid today, short-term loans for an aggregate amount of Ps.2.7 billion due on June 2022, which were obtained from Banco Nacional de México, HSBC México and Banco Santander México. The remaining proceeds will be mainly used to fund committed investments under the 2021-2025 Master Development Program.

This press release is for information purposes only and does not constitute an offer to sell or the solicitation of an offer to purchase the Notes.

*This report may contain forward-looking information and statements. Forward-looking statements are statements that are not historical facts. These statements are only predictions based on our current information and expectations and projections about future events. Forward-looking statements may be identified by the words "believe," "expect," "anticipate," "target," "estimate," or similar expressions. While OMA's management believes that the expectations reflected in such forward-looking statements are reasonable, investors are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and are generally beyond the control of OMA, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to, those discussed in our most recent annual report filed on Form 20-F under the caption "Risk Factors." OMA undertakes no obligation to update publicly its forward-looking statements, whether as a result of new information, future events, or otherwise.*

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#### About OMA

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA, operates 13 international airports in nine states of central and northern Mexico. OMA's airports serve Monterrey, Mexico's third largest metropolitan area, the tourist destinations of Acapulco, Mazatlán, and Zihuatanejo, and nine other regional centers and border cities. OMA also operates the NH Collection Hotel inside Terminal 2 of the Mexico City airport and the Hilton Garden Inn at the Monterrey airport. OMA employs over 1,100 persons in order to offer passengers and clients airport and commercial services in facilities. OMA is listed on the Mexican Stock Exchange (OMA) and on the NASDAQ Global Select Market (OMAB). For more information, visit:

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