OMA announces debt placement of Ps.3.0 billion

Mexico City, Mexico, July 16, 2026— Mexican airport operator Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA (NASDAQ: OMAB; BMV: OMA), announces the placement of long-term notes in the Mexican market for an aggregate amount of Ps.3.0 billion (the "Issuances").

The Issuances were widely accepted through the participation of pension funds "Afores", governmental entities, insurance companies, and investment funds. Combined demand for both tranches was 3.2x.

The Issuances are the following:

1. **Ps.420 million in 3-year Notes (ticker: OMA 26)** at a variable rate of TIIE de Fondeo plus 39 basis points. The notes will pay interest every 28 days, and principal will be paid at maturity on July 16, 2029.

2. **Ps.2,580 million in 7-year Notes (ticker: OMA 26-2**) at a fixed rate of 9.17%. The notes will pay interest every 182 days, and principal will be paid at maturity on July 11, 2033.

The Issuances received the highest rating in Mexico of AAA(mex) by Fitch and AAA.mx by Moody's Local, both on a national scale, with stable outlook.

Book building was held today, and the settlement will be on July 20, 2026. Net proceeds from the Issuances will be used to prepay Ps.1.7 billion short-term bank loans, Ps.640 million for the full repayment of the OMA 23L long-term bond certificates, maturing on July 24, 2026, and the remaining proceeds will be used to fund committed investments under the Master Development Program, as well as for general corporate purposes, including working capital.

This press release is for information purposes only and does not constitute an offer to sell, nor the solicitation of an offer to purchase the Notes.

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This report may contain forward-looking information and statements. Forward-looking statements are statements that are not historical facts. These statements are only predictions based on our current information and expectations and projections about future events. Forward-looking statements may be identified by the words "believe," "expect," "anticipate," "target," "estimate," or similar expressions. While OMA's management believes that the expectations reflected in such forward-looking statements are reasonable, investors are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and are generally beyond the control of OMA, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to, those discussed in our most recent annual report filed on Form 20-F under the caption "Risk Factors." OMA undertakes no obligation to update publicly its forward-looking statements, whether as a result of new information, future events, or otherwise.

About OMA
Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA, operates 13 international airports in nine states of central and northern Mexico. OMA's airports serve Monterrey, Mexico's third largest metropolitan area, the tourist destinations of Acapulco, Mazatlán, and Zihuatanejo, and nine other regional centers and border cities. OMA also operates the NH Collection Hotel inside Terminal 2 of the Mexico City airport and the Hilton Garden Inn at the Monterrey airport. OMA employs over 1,200 persons in order to offer passengers and clients airport and commercial services in facilities. OMA is listed on the Mexican Stock Exchange (OMA) and on the NASDAQ Global Select Market (OMAB). Since December 2022, OMA is part of VINCI Airports, the world´s leading private airport operator.

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