OMA Announces Second Quarter 2026 Operating and Financial Results

Mexico City, Mexico, July 27, 2026—Mexican airport operator Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA (NASDAQ: OMAB; BMV: OMA), today reported its unaudited, consolidated financial and operating results for the Second Quarter 2026 (2Q26).

2Q26 summary

- **Passenger traffic increased 0.4% during 2Q26, as compared to 2Q25, reaching 7.2 million passengers.** The airports with the highest traffic growth compared to 2Q25 were San Luis Potosí, Durango, Chihuahua, Acapulco and Tampico.
- The sum of **aeronautical and non-aeronautical** revenues grew 5.4%, as compared to 2Q25.
- **Adjusted EBITDA** increased by 6.2%, versus 2Q25, reaching Ps.2,722 million.
- **Capital investments and major maintenance works** included in the Master Development Plans (MDPs) **plus strategic investments** were Ps.949 million in the quarter.

(Thousand Passengers and Million Pesos)	2Q25	2Q26	%Var	6M 2025	6M 2026	%Var vs 2025
Passenger Traffic	**7,201**	**7,228**	**0.4**	**13,629**	**13,955**	**2.4**
Aeronautical Revenues	*2,579*	*2,680*	*3.9*	*4,917*	*5,117*	*4.1*
Non-Aeronautical Revenues	*858*	*942*	*9.8*	*1,687*	*1,802*	*6.8*
Aeronautical + Non-Aeronautical Revenues	**3,438**	**3,622**	**5.4**	**6,603**	**6,919**	**4.8**
Construction Revenues	*916*	*844*	*(7.8)*	*1,319*	*1,364*	*3.4*
Total Revenues	**4,353**	**4,466**	**2.6**	**7,922**	**8,283**	**4.6**
Adjusted EBITDA	**2,564**	**2,722**	**6.2**	**4,936**	**5,143**	**4.2**
Adjusted EBITDA Margin (%)	*74.6%*	*75.2%*		*74.8%*	*74.3%*	
Income from Operations	**2,296**	**2,389**	**4.1**	**4,407**	**4,470**	**1.4**
Operating Margin (%)	*52.7%*	*53.5%*		*55.6%*	*54.0%*	
Consolidated Net Income	**1,341**	**1,478**	**10.2**	**2,632**	**2,717**	**3.2**
Net Income of Controlling Interest	**1,335**	**1,467**	**9.8**	**2,620**	**2,700**	**3.0**
EPS (Ps.)	*3.46*	*3.80*	*9.8*	*6.78*	*6.99*	*3.0*
EPADS (US$)	*1.47*	*1.74*	*18.2*	*2.88*	*3.19*	*10.9*
MDP and Strategic Investments	**975**	**949**	**(2.7)**	**3,458**	**2,709**	**(21.7)**

OMA will hold its 2Q26 earnings conference call on July 28, 2026 at 12:30 p.m. Eastern time, 10:30 a.m. Mexico City time.

Call +1-877-407-9208 or +1-201-493-6784. The conference ID is 13761682. The conference call will also be available by webcast at: https://viavid.webcasts.com/starthere.jsp?ei=1769491&tp_key=c47a0b7597

Chief Financial Officer
Ruffo Pérez Pliego
+52 (81) 8625 4300
rperezpliego@oma.aero

www.oma.aero

Investor Relations:
Emmanuel Camacho
+52 (81) 8625 4308
ecamacho@oma.aero

2Q26 Operating Results

Operations, Passengers, and Cargo

The number of seats offered decreased 0.3% compared to 2Q25.

During the quarter, 18 domestic and 6 international routes started operations.

Airline	Opened			
	# Routes	Origin	Destination	Type
Domestic Routes				
Volaris	11	Acapulco	Querétaro	Regular*
		Durango	Querétaro	Regular*
		Monterrey	San Luis Potosí	Regular
		San Luis Potosí	Monterrey	Regular
		San Luis Potosí	Guadalajara	Regular*
		San Luis Potosí	Puebla	Regular*
		San Luis Potosí	Puerto Vallarta	Regular*
		Mazatlán	Querétaro	Regular*
		Reynosa	Guadalajara	Regular
		Zacatecas	Guadalajara	Regular*
		Zihuatanejo	Puebla	Regular*
AERUS	4	Monterrey	Durango	Regular*
		Durango	Monterrey	Regular*
		Monterrey	Aguascalientes	Regular*
		Tampico	AIFA	Regular*
VIVA	2	Monterrey	San Luis Potosí	Regular
		San Luis Potosí	Monterrey	Regular
Mexicana	1	Acapulco	AIFA	Regular
International Routes				
Aeroméxico	2	Monterrey	Paris	Seasonal*
		Monterrey	New York (JFK)	Seasonal
VIVA	1	Monterrey	New York (JFK)	Regular
Volaris	1	San Luis Potosí	Chicago Midway	Regular*
Westjet	1	Mazatlán	Montreal	Seasonal*
Iberia	1	Monterrey	Madrid	Regular

* There was no other airline operating this route.

Total passenger traffic reached 7.2 million passengers, an increase of 0.4% as compared to 2Q25. During the quarter, of total traffic, 86.1% was domestic and 13.9% was international.

Domestic passenger traffic grew 0.6%, as compared to 2Q25, while international traffic decreased by 1.2%.

The airports with the largest passenger traffic growth in volume terms as compared to 2Q25, were:

- **San Luis Potosí (+22.6%),** on its AIFA, Houston, Cancún, San Antonio and Guadalajara routes.
- **Durango (+21.2%),** on its Guadalajara and Monterrey routes.
- **Chihuahua (+6.0%),** on its Mexico City and Los Mochis routes.

The airports with the largest passenger traffic decrease in volume terms as compared to 2Q25, were:

- **Monterrey (-1.6%),** on its Hermosillo, Ciudad Juárez, Tuxtla Gutiérrez, Los Angeles, Dallas Fort Worth, and Toluca routes.
- **Mazatlán (-7.8%),** on its Tijuana and Mexico City routes.
- **Culiacán (-5.1%),** on its Tijuana route.

	2Q25	2Q26	%Var vs 2025	6M 2025	6M 2026	%Var vs 2025
Available Seats	9,402,053	9,373,558	(0.3)	18,128,044	18,442,815	1.7
Passenger Traffic:						
Domestic	6,181,396	6,220,003	0.6	11,544,962	11,889,274	3.0
International	1,020,054	1,008,273	(1.2)	2,083,577	2,066,147	(0.8)
Total Passenger Traffic	**7,201,450**	**7,228,276**	**0.4**	**13,628,539**	**13,955,421**	**2.4**
Commercial Aviation (Regular and Charter)	7,157,966	7,184,630	0.4	13,473,586	13,791,354	2.4
General Aviation	43,484	43,646	0.4	154,953	164,067	5.9
Cargo Units	**342,334**	**371,507**	**8.5**	**642,463**	**692,912**	**7.9**
Workload Units	**7,543,784**	**7,599,783**	**0.7**	**14,271,002**	**14,648,333**	**2.6**
Flight Operations (Takeoffs and Landings):						
Domestic	70,919	69,111	(2.5)	136,937	139,096	1.6
International	13,844	13,091	(5.4)	28,226	26,971	(4.4)
Total Flight Operations	**84,763**	**82,202**	**(3.0)**	**165,163**	**166,067**	**0.5**

Commercial Operations
The commercial space occupancy rate in the passenger terminals was 96.4% as of June 30, 2026.

Freight Logistics Services
- **OMA Carga's** revenues increased by 29.1%, as compared to 2Q25, as a result of new client operations in Monterrey, as well as the handling of additional high-value cargo operations. Additionally, a higher level of operations was recorded at the Chihuahua warehouse during the quarter.

Hotel Services
- **The NH Collection Terminal 2 Hotel** had an 87.1% occupancy rate, compared to 83.6% in 2Q25, with a 5.5% increase in the average room rate to Ps.3,158 per night.
- **Hilton Garden Inn** had a 73.1% occupancy rate, compared to 75.9% in 2Q25, with a 9.5% increase in the average room rate to Ps.3,531 per night.

Industrial Services
- **OMA VYNMSA Aero Industrial Park**: Revenues reached Ps.56.8 million, an increase of 9.1% versus 2Q25. The increase is mainly attributable to a greater number of square meters leased, as compared to 2Q25.

Consolidated Financial Results

Revenues
Aeronautical revenues increased 3.9% driven by domestic TUA revenue growth of 7.7%. International TUA revenues decreased by 8.7% due to the appreciation of the Mexican peso against the U.S. dollar, as well as the 1.2% decrease in international passenger traffic.

(Ps. Thousands)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Domestic Passenger Charges	1,662,942	1,791,611	7.7	3,073,718	3,331,840	8.4
International Passenger Charges	567,045	517,811	(8.7)	1,177,886	1,064,361	(9.6)
Other Aeronautical Services, Regulated Leases and Access Rights	349,251	370,617	6.1	664,950	720,665	8.4
Aeronautical Revenues	**2,579,238**	**2,680,039**	**3.9**	**4,916,554**	**5,116,866**	**4.1**
Aeronautical Revenues/Passenger (Ps.)	358.2	370.8	3.5	360.8	366.7	1.6

Non-aeronautical revenues increased 9.8%.

Commercial revenues increased 6.7%, while commercial revenues per passenger reached Ps.66.4, an increase of 6.3% versus 2Q25. The line items with the largest increases were:

- **Parking, +8.8%,** driven by an increase in average tariffs in Monterrey, Ciudad Juárez, Chihuahua and Culiacán airports as well as an increase in passenger traffic.
- **Restaurants, +11.3%,** driven by greater penetration and opening of new units in Monterrey, Ciudad Juárez and Torreón airports, as well as higher passenger traffic.
- **VIP Lounges, +15.8%,** driven by higher penetration at Monterrey Airport, as well as the start of operations of a new OMA VIP Lounge in the Torreón Airport.
- **Retail, +4.2%,** Due to the opening of new units in the Monterrey, Ciudad Juárez, Culiacán and Durango Airports.

(Ps. Thousands)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Commercial Activities:						
Parking	125,448	136,522	8.8	242,236	263,250	8.7
Advertising	24,375	24,349	(0.1)	47,395	48,304	1.9
Retail	52,157	54,348	4.2	99,726	106,135	6.4
Duty Free	6,700	7,209	7.6	13,719	13,974	1.9
Restaurants	90,824	101,123	11.3	176,966	191,588	8.3
Car Rentals	66,846	66,130	(1.1)	133,095	129,846	(2.4)
Passenger Services	1,266	1,397	10.3	2,582	2,832	9.7
Time Shares & Hotel Promotion	4,635	4,474	(3.5)	9,914	9,877	(0.4)
Communications and Networks	4,215	3,462	(17.9)	8,590	6,927	(19.4)
VIP Lounges	51,045	59,119	15.8	99,181	111,146	12.1
Financial Services	4,415	3,391	(23.2)	8,759	6,793	(22.4)
Other Services	17,557	18,107	3.1	33,377	36,482	9.3
Total Revenues from Commercial Activities	**449,483**	**479,630**	**6.7**	**875,540**	**927,152**	**5.9**
Revenues from Commercial Activities/Passenger (Ps.)	62.4	66.4	6.3	64.2	66.4	3.4

Diversification revenues increased 17.4%, mainly due to de increase of revenues in OMA Carga.

(Ps. Thousands)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Diversification Activities:						
Hotel Services	111,799	118,826	6.3	228,612	226,882	(0.8)
OMA Carga (Freight Logistics Service)	111,743	144,247	29.1	221,688	262,812	18.6
Real Estate Services	11,242	18,047	60.5	22,154	37,206	67.9
Industrial Services	52,093	56,836	9.1	94,226	107,079	13.6
Other Services	4,454	4,086	(8.3)	22,185	8,378	(62.2)
Total Revenues from Diversification Activities	**291,331**	**342,042**	**17.4**	**588,865**	**642,357**	**9.1**
Complementary Activities:						
Checked Baggage Screening	69,885	72,744	4.1	126,385	137,578	8.9
Other Leases	36,600	32,671	(10.7)	73,802	64,769	(12.2)
Access Rights	7,978	12,216	53.1	16,489	24,949	51.3
Other Services	3,033	2,776	(8.5)	5,829	5,597	(4.0)
Total Revenues from Complementary Activities	**117,497**	**120,407**	**2.5**	**222,505**	**232,893**	**4.7**
Non-Aeronautical Revenues	**858,310**	**942,079**	**9.8**	**1,686,910**	**1,802,402**	**6.8**
Non-Aeronautical Revenues/Passenger (Ps.)	119.2	130.3	9.4	123.8	129.2	4.3

Construction revenues represent the value of improvements to concessioned assets. They are equal to **construction costs** and generate neither a gain nor a loss. Construction revenues and costs are determined based on the advance in the execution of projects in accordance with the airports' Master Development Programs (MDP), and variations depend on the rate of project execution.

(Ps. Thousands)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Aeronautical Revenues	2,579,238	2,680,039	3.9	4,916,554	5,116,866	4.1
Non-Aeronautical Revenues	858,310	942,079	9.8	1,686,910	1,802,402	6.8
Aeronautical + Non-Aeronautical Revenues	**3,437,548**	**3,622,118**	**5.4**	**6,603,464**	**6,919,268**	**4.8**
Construction Revenues	915,625	844,360	(7.8)	1,318,522	1,363,582	3.4
Total Revenues	**4,353,173**	**4,466,478**	**2.6**	**7,921,986**	**8,282,850**	**4.6**
Aeronautical Revenues + Non-Aeronautical Revenues / Passenger (Ps.)	477.3	501.1	5.0	484.5	495.8	2.3

Costs and Operating Expenses

The sum of **cost of airport services and general and administrative expenses (G&A)** increased 3.6% as compared to 2Q25, mainly due to increases in payroll, and contracted services.

(Ps. Thousands)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Payroll	195,095	213,631	9.5	385,475	421,870	9.4
Contracted Services (Security, Cleaning and Professional Services)	83,418	92,318	10.7	159,378	184,044	15.5
Minor Maintenance	53,438	41,824	(21.7)	85,334	91,022	6.7
Basic Services (Electricity, Water, Telephone)	29,834	27,758	(7.0)	50,006	50,765	1.5
Materials and Supplies	13,371	15,877	18.7	25,678	29,690	15.6
Insurance and Bonding	9,838	9,887	0.5	21,962	23,150	5.4
Other costs and expenses	69,146	69,364	0.3	128,446	152,686	18.9
Cost of Airport Services + G&A	**454,141**	**470,660**	**3.6**	**856,278**	**953,228**	**11.3**
Cost of Hotel Services	63,067	66,535	5.5	127,409	129,329	1.5
Cost of Industrial Park Services	7,422	(198)	n.a.	13,911	4,753	(65.8)
Subtotal (Cost of Services + G&A)	**524,631**	**536,996**	**2.4**	**997,597**	**1,087,310**	**9.0**
Subtotal (Cost of Services + G&A) / Passenger (Ps.)	72.9	74.3	2.0	73.2	77.9	6.4

The **major maintenance provision** expense was Ps.99.3 million, and reflects provision requirements under the recently approved master development program. The outstanding balance of the maintenance provision as of June 30, 2026 was Ps.2,912 million.

The **airport concession tax** increased 3.9% to Ps.293.8 million, as a result of the increase in revenues.

The **technical assistance fee** was Ps.69.0 million, 2.9% higher, as a result of the increase in EBITDA during the quarter.

Total operating costs and expenses increased 1.0% in the quarter.

(Ps. Thousands)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Cost of Services	307,356	313,733	2.1	572,615	628,249	9.7
Administrative Expenses (G&A)	217,275	223,263	2.8	424,982	459,061	8.0
Subtotal (Cost of Services + G&A)	**524,631**	**536,996**	**2.4**	**997,597**	**1,087,310**	**9.0**
Major Maintenance Provision	50,366	99,314	97.2	103,801	207,996	100.4
Construction Cost	915,625	844,360	(7.8)	1,318,522	1,363,582	3.4
Concession Taxes	282,631	293,786	3.9	541,795	558,700	3.1
Technical Assistance Fee	67,039	68,970	2.9	128,600	129,970	1.1
Depreciation & Amortization	217,548	234,056	7.6	425,161	465,392	9.5
Other (Income) Expense - Net	(601)	(95)	(84.2)	(643)	(144)	(77.6)
Total Operating Costs and Expenses	**2,057,239**	**2,077,387**	**1.0**	**3,514,833**	**3,812,806**	**8.5**

Operating Income and Adjusted EBITDA

Operating Income was Ps.2,389 million, 4.1% higher than 2Q25, with an operating margin of 53.5%.

Adjusted EBITDA was Ps.2,722 million, 6.2% higher than 2Q25, with a margin of 75.2%.

(Ps. Thousands)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Consolidated Net Income	**1,340,536**	**1,477,571**	**10.2**	**2,632,302**	**2,716,708**	**3.2**
- Financing (Expense) Income	(408,021)	(336,874)	(17.4)	(720,336)	(647,209)	(10.2)
+ Income Taxes	547,377	574,646	5.0	1,054,515	1,106,127	4.9
Operating Income	**2,295,934**	**2,389,091**	**4.1**	**4,407,153**	**4,470,044**	**1.4**
Operating Margin (%)	*52.7%*	*53.5%*		*55.6%*	*54.0%*	
+ Depreciation and Amortization	217,548	234,056	7.6	425,161	465,392	9.5
EBITDA	**2,513,482**	**2,623,147**	**4.4**	**4,832,314**	**4,935,436**	**2.1**
EBITDA Margin (%)	*57.7%*	*58.7%*		*61.0%*	*59.6%*	
- Construction Revenue	915,625	844,360	(7.8)	1,318,522	1,363,582	3.4
+ Construction Cost	915,625	844,360	(7.8)	1,318,522	1,363,582	3.4
+ Major Maintenance Provision	50,366	99,314	97.2	103,801	207,996	100.4
Adjusted EBITDA	**2,563,848**	**2,722,461**	**6.2**	**4,936,115**	**5,143,432**	**4.2**
Adjusted EBITDA Margin: Adjusted EBITDA/(Aeronautical Revenue + Non-Aeronautical Revenue) (%)	*74.6%*	*75.2%*		*74.8%*	*74.3%*	

Financing Expense and Net Income

Financing Expense was Ps.336.8 million compared to Ps.408.0 million in 2Q25.

(Ps. thousand)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Interest Income	**34,700**	**61,144**	**76.2**	**77,751**	**113,342**	**45.8**
Changes in Present Value of Financial Leases	(3,698)	(6,271)	69.6	(8,559)	(13,390)	56.4
Changes in Present Value of Major Maintenance Provision	(130,138)	(64,007)	(50.8)	(183,586)	(111,296)	(39.4)
Interest Expense from Bank and Issued Debt	(281,807)	(320,921)	13.9	(567,523)	(628,137)	10.7
Interest (Expense)	**(415,643)**	**(391,199)**	**(5.9)**	**(759,668)**	**(752,823)**	**(0.9)**
Exchange Gain (Loss), net	**(27,077)**	**(6,818)**	**(74.8)**	**(38,419)**	**(7,728)**	**(79.9)**
Total Financing Expense	**(408,020)**	**(336,874)**	**(17.4)**	**(720,336)**	**(647,208)**	**(10.2)**

Consolidated net income in the quarter was Ps.1,478 million, an increase of 10.2% as compared to 2Q25.

Earnings per share, based on net income of the controlling interest was Ps.3.80, and earnings per ADS was US$1.74. Each ADS represents eight Series B shares.

(Ps. thousand)	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Consolidated Net Income	**1,340,536**	**1,477,571**	**10.2**	**2,632,302**	**2,716,708**	**3.2**
Net income margin %	30.8%	33.1%		33.2%	32.8%	
Non-controlling interest	**5,064**	**11,066**	**118.5**	**12,172**	**17,057**	**40.1**
Net income of controlling Interet	**1,335,472**	**1,466,505**	**9.8**	**2,620,130**	**2,699,651**	**3.0**
Earnings per Share, Ps.	3.46	3.80	9.8	6.78	6.99	3.0
Earnings per ADS, US$	1.47	1.74	18.2	2.88	3.19	10.9

MDP and Strategic Investments

In 2Q26, capital investments and major maintenance works in the MDPs and strategic investments totaled Ps.949 million, comprised of Ps.844 million in improvements to concessioned assets, Ps.21 million in major maintenance and Ps.84 million in strategic investments.

Indebtedness

(Ps. Thousands)	Scheduled Maturity	Interest Rate	June 30, 2025	December 31, 2025	June 30, 2026
Short Term Debt					
Credit Lines payable at maturity in September 2026; Ps. 1,700 mm	September 2026	TIIE Fondeo + 59 bps	-	-	1,700,000
Total Short-Term Debt			**-**	**-**	**1,700,000**
Long-Term Debt					
5-yr Bond, Ps. 1,000 mm: OMA21V	April 2026	TIIE 28 + 75 bps	1,000,000	1,000,000	-
7-yr Bond, Ps. 2,500 mm: OMA21-2	April 2028	7.83%	2,500,000	2,500,000	2,500,000
5-yr Bond, Ps. 1,700 mm: OMA22L	March 2027	TIIE 28 + 14 bps	1,700,000	1,700,000	1,700,000
7-yr Bond, Ps. 2,300 mm: OMA22-2L	March 2029	9.35%	2,300,000	2,300,000	2,300,000
3.4-yr Bond, Ps. 640 mm: OMA23L	July 2026	TIIE 28 + 22 bps	640,000	640,000	640,000
7-yr Bond, Ps. 2,560 mm: OMA23-2L	March 2030	10.26%	2,560,000	2,560,000	2,560,000
3-yr Bond, Ps. 820 mm: OMA25	June 2028	TIIE Fondeo + 45 bps	-	820,000	820,000
7-yr Bond, Ps. 1,930 mm: OMA25-2	June 2032	9.34%	-	1,930,000	1,930,000
Subtotal Long-Term Debt			**10,700,000**	**13,450,000**	**12,450,000**
Less: Current Portion of Long-Term Debt			(1,000,000)	(1,640,000)	(2,340,000)
Less: Commissions and Financing Expenses			2,724,743	(21,641)	(19,359)
Total Long-Term Debt			**12,424,743**	**11,788,359**	**10,090,641**
Plus: Financial leases			160,149	158,621	141,682
Plus: Current Portion of Long-Term Debt			1,000,000	1,640,000	2,340,000
Plus: Bank Debt			-	-	1,700,000
Total Debt + Financial leases			**13,584,892**	**13,586,980**	**14,272,323**
Variable Rate issued debt			*31.2%*	*30.9%*	*34.3%*
Fixed Rate issued debt			*68.8%*	*69.1%*	*65.7%*
Net Debt (Includes financial leases)			**10,231,197**	**10,488,888**	**11,694,948**
Net Debt / Last Twelve Months Adjusted EBITDA (x)			1.04	1.03	1.13

Derivatives

As of the date of this report, OMA has no financial derivatives exposure.

Cash Flow Statement

During 2Q26, **cash flows from operating activities** generated cash of Ps.1,759 million.

In the second quarter of 2026, **investing activities** used cash for Ps.776 million. **Financing activities** used cash for Ps.2,059 million during the quarter.

The net decrease in cash resulting from operating, investing and financing activities in 2Q26 was Ps.1,076 million. This, combined with the positive effect of changes in the value of cash of Ps.9.4 million, resulted in a Cash and Cash Equivalents balance as of June 30, 2026, of Ps.2,577 million.

(Ps. Thousands)	From April 1 to June 30, 2025	2026	%Var	From January 1 to June 30, 2025	2026	%Var
Income Before Taxes	**1,887,913**	**2,052,217**	**8.7**	**3,686,817**	**3,822,835**	**3.7**
Items not affecting Operating Activities, net	671,210	677,544	0.9	1,242,343	1,327,856	6.9
Changes in operational assets and liabilities, net	(740,141)	(970,831)	31.2	(1,191,940)	(1,662,427)	39.5
Net Flow from Operating Activities	1,818,982	1,758,929	(3.3)	3,737,221	3,488,264	(6.7)
Net Flow from Investing Activities	(574,789)	(775,760)	35.0	(1,356,208)	(1,566,933)	15.5
Net Flow from Financing Activities	(138,086)	(2,058,702)	1,390.9	(657,495)	(2,434,356)	270.2
Net Increase (Reduction) in Cash and Cash Equivalents	**1,106,106**	**(1,075,533)**	**n.a.**	**1,723,518**	**(513,025)**	**n.a.**
Effect of Change for Fair Value of Cash and Equivalents	(18,931)	(9,374)	(50.5)	(26,189)	(7,692)	(70.6)
Cash and Equivalents at Beginning of Period	2,266,520	3,662,282	61.6	1,656,365	3,098,092	87.0
Cash and Equivalents at End of Period	**3,353,695**	**2,577,375**	**(23.1)**	**3,353,695**	**2,577,375**	**(23.1)**

Relevant Events

OMA announces the achievement of its Sustainability Performance Target. During the quarter, OMA achieved the Sustainability Performance Target (SPT) linked to its sustainability-linked bonds by achieving an 88% reduction in Scope 1 and Scope 2 greenhouse gas emissions per passenger by the end of 2025, surpassing the 58% reduction target from the 2018 baseline. The achievement was driven by energy efficiency and decarbonization initiatives, including the use of renewable energy, solar panels, battery storage systems, and the electrification of airport operations. The results were independently verified, reinforcing the Company's commitment to sustainability.

OMA issues Ps.3.0 billion in Long-Term Notes. On July 16, 2026, OMA issued long-term notes in the Mexican market for an aggregate amount of Ps.3.0 billion. Proceeds from the issuances were used to prepay Ps.1.7 billion of outstanding short-term bank debt, as well as to repay Ps.640 million corresponding to OMA 23L long-term notes maturing on July 24, 2026. The remaining proceeds will be used to fund committed investments under the Master Development Program and for general corporate purposes, including working capital requirements.

Publication of OMA's 2025 IFRS S1/S2 Report. Today, OMA published its first IFRS S1/S2 Report, prepared in accordance with the sustainability-related disclosure requirements issued by the National Banking and Securities Commission (CNBV). The report provides information on the Company's governance, strategy, risk management, as well as metrics and targets related to sustainability and climate-related risks and opportunities that could reasonably be expected to affect the Company's prospects.

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V.
Passenger Traffic

(Terminal Passengers - Excludes Transit Passengers)

Total Passengers	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Acapulco	157,460	179,418	**13.9**	339,835	371,331	**9.3**
Ciudad Juárez	536,452	519,751	**(3.1)**	1,022,168	992,118	**(2.9)**
Culiacán	547,467	519,535	**(5.1)**	1,074,868	1,025,521	**(4.6)**
Chihuahua	475,525	504,069	**6.0**	898,490	950,873	**5.8**
Durango	135,600	164,363	**21.2**	260,371	313,375	**20.4**
Mazatlán	427,775	394,326	**(7.8)**	907,858	835,453	**(8.0)**
Monterrey	3,999,095	3,935,845	**(1.6)**	7,290,381	7,477,678	**2.6**
Reynosa	103,820	104,675	**0.8**	206,979	198,306	**(4.2)**
San Luis Potosí	195,067	239,083	**22.6**	368,545	439,327	**19.2**
Tampico	148,908	163,171	**9.6**	284,617	314,461	**10.5**
Torreón	207,303	221,120	**6.7**	398,850	408,748	**2.5**
Zacatecas	100,815	111,185	**10.3**	189,043	214,031	**13.2**
Zihuatanejo	166,163	171,735	**3.4**	386,534	414,199	**7.2**
Total	**7,201,450**	**7,228,276**	**0.4**	**13,628,539**	**13,955,421**	**2.4**

Domestic Passengers	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Acapulco	147,992	166,294	**12.4**	312,992	340,534	**8.8**
Ciudad Juárez	533,909	515,426	**(3.5)**	1,017,392	985,055	**(3.2)**
Culiacán	537,452	506,068	**(5.8)**	1,055,724	999,146	**(5.4)**
Chihuahua	432,009	459,792	**6.4**	817,712	868,281	**6.2**
Durango	106,004	132,498	**25.0**	203,486	252,256	**24.0**
Mazatlán	362,976	334,276	**(7.9)**	687,853	637,572	**(7.3)**
Monterrey	3,336,029	3,307,547	**(0.9)**	6,055,071	6,303,755	**4.1**
Reynosa	103,244	104,345	**1.1**	205,760	197,630	**(4.0)**
San Luis Potosí	126,796	152,021	**19.9**	242,837	268,681	**10.6**
Tampico	122,539	139,280	**13.7**	241,566	267,863	**10.9**
Torreón	181,937	198,240	**9.0**	351,958	364,136	**3.5**
Zacatecas	55,656	61,125	**9.8**	101,281	114,874	**13.4**
Zihuatanejo	134,853	143,091	**6.1**	251,330	289,491	**15.2**
Total	**6,181,396**	**6,220,003**	**0.6**	**11,544,962**	**11,889,274**	**3.0**

International Passengers	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Acapulco	9,468	13,124	**38.6**	26,843	30,797	**14.7**
Ciudad Juárez	2,543	4,325	**70.1**	4,776	7,063	**47.9**
Culiacán	10,015	13,467	**34.5**	19,144	26,375	**37.8**
Chihuahua	43,516	44,277	**1.7**	80,778	82,592	**2.2**
Durango	29,596	31,865	**7.7**	56,885	61,119	**7.4**
Mazatlán	64,799	60,050	**(7.3)**	220,005	197,881	**(10.1)**
Monterrey	663,066	628,298	**(5.2)**	1,235,310	1,173,923	**(5.0)**
Reynosa	576	330	**(42.7)**	1,219	676	**(44.5)**
San Luis Potosí	68,271	87,062	**27.5**	125,708	170,646	**35.7**
Tampico	26,369	23,891	**(9.4)**	43,051	46,598	**8.2**
Torreón	25,366	22,880	**(9.8)**	46,892	44,612	**(4.9)**
Zacatecas	45,159	50,060	**10.9**	87,762	99,157	**13.0**
Zihuatanejo	31,310	28,644	**(8.5)**	135,204	124,708	**(7.8)**
Total	**1,020,054**	**1,008,273**	**(1.2)**	**2,083,577**	**2,066,147**	**(0.8)**

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V. Unaudited Consolidated Balance Sheet (Thousands of Pesos)	June 30, 2025	December 31, 2025	June 30, 2026	% Var Jun26/Jun25	% Var Jun26/Dec25
Assets					
Current Assets					
Cash and Cash Equivalents	3,353,695	3,098,092	2,577,375	(23.1)	(16.8)
Trade Accounts Receivable - Net	1,895,495	2,010,527	2,109,427	11.3	4.9
Trade Accounts Receivable from Related Parties	3,488	44,842	93,951	2,593.5	109.5
Recoverable Taxes	268,137	355,440	393,769	46.9	10.8
Advances to Contractors	675,248	665,141	874,324	29.5	31.4
Other Current Assets	100,369	87,880	96,290	(4.1)	9.6
Total Current Assets	6,296,432	6,261,922	6,145,136	(2.4)	(1.9)
Land, Buildings, Machinery and Equipment - Net	3,175,806	3,041,725	3,084,968	(2.9)	1.4
Investments in Airport Concessions - Net	19,706,533	20,352,266	21,354,758	8.4	4.9
Rights of use of leased assets, net	111,130	113,056	92,785	(16.5)	(17.9)
Other Assets - Net	52,534	41,005	33,766	(35.7)	(17.7)
Deferred Taxes	1,011,313	1,127,497	1,241,557	22.8	10.1
Total Assets	**30,353,748**	**30,937,471**	**31,952,970**	**5.3**	**3.3**
Liabilities and Stockholder's Equity					
Current Liabilities					
Bank Debt	-	-	1,700,000	n.a.	n.a.
Current Portion of Long-Term Debt	1,000,000	1,640,000	2,340,000	134.0	42.7
Current Portion of Major Maintenance Provision	400,971	593,267	628,784	56.8	6.0
Current Portion of Financial Leases	31,169	49,113	37,574	20.5	(23.5)
Trade Accounts Payable	2,892,503	789,194	2,757,672	(4.7)	249.4
Taxes and Accrued Expenses	1,166,029	1,191,996	1,231,664	5.6	3.3
Accounts Payable to Related Parties	625,222	465,571	625,021	(0.0)	34.2
Total Current Liabilities	6,115,894	4,729,141	9,320,715	52.4	97.1
Long-Term Debt	12,424,743	11,788,359	10,090,641	(18.8)	(14.4)
Guarantee Deposits	425,451	405,925	419,360	(1.4)	3.3
Employee Benefits	175,702	196,768	213,476	21.5	8.5
Major Maintenance Provision	2,137,090	2,079,521	2,283,661	6.9	9.8
Financial Leases	128,980	109,508	104,108	(19.3)	(4.9)
Deferred Taxes	39,476	27,667	24,804	(37.2)	(10.3)
Long-Term Accounts Payable to Related Parties	196,000	173,950	203,350	3.8	16.9
Total liabilities	**21,643,336**	**19,510,839**	**22,660,115**	**4.7**	**16.1**
Common Stock	297,782	297,782	297,782	-	-
Additional paid-in capital	29,786	29,786	29,786	-	-
Retained Earnings	6,715,790	9,437,364	7,286,530	8.5	(22.8)
Share Repurchase Reserve	1,500,000	1,500,000	1,500,000	-	-
Labor Obligations	7,019	(4,747)	(4,747)	n.a.	-
Non-Controlling Interest	160,035	166,447	183,504	14.7	10.2
Stockholders' Equity	**8,710,412**	**11,426,632**	**9,292,855**	**6.7**	**(18.7)**
Total Liabilities and Stockholder's Equity	**30,353,748**	**30,937,471**	**31,952,970**	**5.3**	**3.3**

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V.

Unaudited Consolidated Statement of Comprehensive Income

(Thousands of Pesos)

	2Q25	2Q26	% Var	6M 2025	6M 2026	% Var
Revenues						
Aeronautical Revenues	2,579,238	2,680,039	3.9	4,916,554	5,116,866	4.1
Non-Aeronautical Revenues	858,310	942,079	9.8	1,686,910	1,802,402	6.8
Aeronautical Revenues + Non-Aeronautical Revenues	**3,437,548**	**3,622,118**	**5.4**	**6,603,464**	**6,919,268**	**4.8**
Construction Revenues	915,625	844,360	(7.8)	1,318,522	1,363,582	3.4
Total Revenues	**4,353,173**	**4,466,478**	**2.6**	**7,921,986**	**8,282,850**	**4.6**
Operating Costs						
Cost of Services	307,356	313,733	2.1	572,615	628,249	9.7
Administrative Expenses	217,275	223,263	2.8	424,982	459,061	8.0
Major Maintenance Provision	50,366	99,314	97.2	103,801	207,996	100.4
Construction Costs	915,625	844,360	(7.8)	1,318,522	1,363,582	3.4
Concession Taxes	282,631	293,786	3.9	541,795	558,700	3.1
Technical Assistance Fee	67,039	68,970	2.9	128,600	129,970	1.1
Depreciation and Amortization	217,548	234,056	7.6	425,161	465,392	9.5
Other expenses (Revenues) - Net	(601)	(95)	(84.2)	(643)	(144)	(77.6)
Total Operating Costs and Expenses	**2,057,239**	**2,077,387**	**1.0**	**3,514,833**	**3,812,806**	**8.5**
Operating Income	**2,295,934**	**2,389,091**	**4.1**	**4,407,153**	**4,470,044**	**1.4**
Operating Margin (%)	52.7%	53.5%		55.6%	54.0%	
Financing (Expense) Income:						
Interest Income	34,700	61,143	76.2	77,751	113,342	45.8
Interest (Expense)	(415,643)	(391,199)	(5.9)	(759,668)	(752,823)	(0.9)
Exchange Gain (Loss) - Net	(27,078)	(6,818)	(74.8)	(38,419)	(7,728)	(79.9)
Total Financing (Expense) Income	**(408,021)**	**(336,874)**	**(17.4)**	**(720,336)**	**(647,209)**	**(10.2)**
Income before Taxes	**1,887,913**	**2,052,217**	**8.7**	**3,686,817**	**3,822,835**	**3.7**
Taxes - Cash	621,964	643,847	3.5	1,150,025	1,223,050	6.3
Taxes - Deferred	(74,587)	(69,201)	(7.2)	(95,510)	(116,923)	22.4
Income Tax	**547,377**	**574,646**	**5.0**	**1,054,515**	**1,106,127**	**4.9**
Consolidated Net Income	**1,340,536**	**1,477,571**	**10.2**	**2,632,302**	**2,716,708**	**3.2**
Consolidated Comprehensive Income	**1,340,536**	**1,477,571**	**10.2**	**2,632,302**	**2,716,708**	**3.2**
Consolidated Net Income attributable to:						
Non-Controlling Interest	5,064	11,066	118.5	12,172	17,057	40.1
Controlling Interest	1,335,472	1,466,505	9.8	2,620,130	2,699,651	3.0
Consolidated Comprehensive Income attributable to:						
Non-Controlling Interest	5,064	11,066	118.5	12,172	17,057	40.1
Controlling Interest	1,335,472	1,466,505	9.8	2,620,130	2,699,651	3.0
Weighted Average Shares Outstanding	386,169,425	386,169,425		386,169,425	386,169,425	
EPS (Ps.)	3.46	3.80	9.8	6.78	6.99	3.0
EPADS (US$)	1.47	1.74	18.2	2.88	3.19	10.9
EBITDA	**2,513,482**	**2,623,147**	**4.4**	**4,832,314**	**4,935,436**	**2.1**
EBITDA Margin (%)	57.7%	58.7%		61.0%	59.6%	
Adjusted EBITDA	**2,563,848**	**2,722,461**	**6.2**	**4,936,115**	**5,143,432**	**4.2**
Adjusted EBITDA Margin (%)	74.6%	75.2%		74.8%	74.3%	

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V.						
Unaudited Consolidated Cash Flow Statement						
(Thousands of Pesos)						
	From April 1 to June 30,			**From January 1 to June 30,**		
	2025	**2026**	**% Var.**	**2025**	**2026**	**% Var.**
Operating Activities						
Income Before Taxes	**1,887,913**	**2,052,217**	**8.7**	**3,686,817**	**3,822,835**	**3.7**
Depreciation and Amortization	217,549	234,056	7.6	425,161	465,392	9.5
Major Maintenance Provision	50,366	99,314	97.2	103,801	207,996	100.4
Doubtful Accounts Provision	3,649	4,838	32.6	5,543	7,390	33.3
(Profit) / Loss on Sales of Machinery and Equipment - Net	(261)	(95)	(63.6)	(267)	(95)	(64.5)
Interest Income	(34,700)	(61,143)	76.2	(77,751)	(113,342)	45.8
Items in Results Related to Financing Activities						
Changes in Present Value of Financial Leases	3,698	6,271	69.6	8,559	13,390	56.4
Changes in Present Value of Major Maintenance Provision	130,138	64,007	(50.8)	183,586	111,296	(39.4)
Interest Expense from Bank and Issued Debt	281,808	320,921	13.9	567,523	628,136	10.7
Interest (Expense)	415,644	391,199	(5.9)	759,668	752,823	(0.9)
Exchange Fluctuation	18,963	9,374	(50.6)	26,189	7,692	(70.6)
	2,559,123	**2,729,761**	**6.7**	**4,929,160**	**5,150,691**	**4.5**
Changes in:						
Trade Accounts Receivable - Net	(99,637)	(209,030)	109.8	(55,073)	(106,290)	93.0
Recoverable Taxes	108,199	43,506	(59.8)	147,350	(38,329)	n.a.
Other Accounts Receivable	(4,450)	(18,235)	309.8	(9,693)	(3,196)	(67.0)
Accounts Payable	(77,516)	(56,245)	(27.4)	(68,765)	(132,362)	92.5
Taxes and Accrued Expenses	(137,868)	78,462	n.a.	(87,791)	125,414	n.a.
Taxes Paid	(382,309)	(616,768)	61.3	(1,022,962)	(1,301,571)	27.2
Accounts Payable to Related Parties	(135,013)	(192,790)	42.8	(80,725)	(156,601)	94.0
Major Maintenance Payments	(16,457)	(21,384)	29.9	(33,489)	(79,635)	137.8
Other Long-Term Liabilities	4,910	21,653	341.0	19,208	30,143	56.9
Net Flow from Operating Activities	**1,818,982**	**1,758,929**	**(3.3)**	**3,737,221**	**3,488,264**	**(6.7)**
Investment Activities						
Acquisition of Property, Plant and Equipment	(28,639)	(55,494)	93.8	(63,954)	(117,791)	84.2
Investment in Airport Concessions	(577,479)	(781,973)	35.4	(1,365,782)	(1,561,313)	14.3
Other Long-Term Assets	(3,632)	469	n.a.	(4,490)	(1,266)	(71.8)
Proceeds from Sale of Land, Machinery and Equipment	261	95	(63.6)	267	95	(64.5)
Interest income	34,700	61,143	76.2	77,751	113,342	45.8
Net Flow from Investing Activities	**(574,789)**	**(775,760)**	**35.0**	**(1,356,208)**	**(1,566,933)**	**15.5**
Cash Flow before Financing Activities	**1,244,193**	**983,169**	**(21.0)**	**2,381,013**	**1,921,331**	**(19.3)**
Financing Activities						
Bank Loans - Received	300,000	1,700,000	466.7	300,000	1,700,000	466.7
Bank Loans - Paid	(750,000)	-	(100.0)	(900,000)	-	(100.0)
Debt Issuance	2,750,000	-	(100.0)	2,750,000	-	(100.0)
Debt Issue - Paid	-	(1,000,000)	n.a.	-	(1,000,000)	n.a.
Debt Issuance Expenses	(9,713)	(755)	(92.2)	(9,713)	(755)	(92.2)
Related-party Loans - Received	44,100	-	(100.0)	44,100	-	(100.0)
Related-party Loans - Paid	-	(18,865)	n.a.	-	(39,935)	n.a.
Interest Expense	(218,192)	(296,027)	35.7	(570,519)	(632,324)	10.8
Increase in the Non-Controlling Interest	(11,600)	-	(100.0)	(11,600)	-	(100.0)
Dividends Paid	(2,227,264)	(2,425,243)	8.9	(2,227,264)	(2,425,243)	8.9
Payment of Financial Leases	(15,417)	(17,812)	15.5	(32,499)	(36,099)	11.1
Net Cash Flow from Financing Activities	**(138,086)**	**(2,058,702)**	**1,390.9**	**(657,495)**	**(2,434,356)**	**270.2**
Net Increase (Reduction) in Cash and Cash Equivalents	**1,106,106**	**(1,075,533)**	**n.a.**	**1,723,518**	**(513,025)**	**n.a.**
Effects of changes in the value of cash	(18,931)	(9,374)	(50.5)	(26,189)	(7,692)	(70.6)
Cash and Equivalents at Beginning of Period	2,266,520	3,662,282	61.6	1,656,365	3,098,092	87.0
Cash and Equivalents at End of Period	**3,353,695**	**2,577,375**	**(23.1)**	**3,353,695**	**2,577,375**	**(23.1)**

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V. Unaudited Statement of Changes in Stockholders' Equity As of June 30, 2025 (Thousand Pesos)	Number of Shares	Capital stock Nominal	Additional Paid-In Capital	Retained Earnings	Share Repurchase Reserve	Labor Obligations	Non-Controlling Interest	Total Stockholder's Equity
Balance as of December 31, 2024	**386,169,425**	**297,782**	**29,786**	**8,550,187**	**1,500,000**	**7,019**	**159,463**	**10,544,237**
Dividends Declared	-	-	-	-	-	-	(9,140)	(4,463,667)
Capital Reinbursement	-	-	-	(4,454,527)	-	-	(2,460)	(2,460)
Comprehensive Income (Loss)	-	-	-	2,620,130	-	-	12,172	2,632,302
Balance as of June 30, 2025	**386,169,425**	**297,782**	**29,786**	**6,715,790**	**1,500,000**	**7,019**	**160,035**	**8,710,412**

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V. Unaudited Statement of Changes in Stockholders' Equity As of June 30, 2026 (Thousand Pesos)	Number of Shares	Capital stock Nominal	Additional Paid-in Capital	Retained Earnings	Share Repurchase Reserve	Labor Obligations	Non-Controlling Interest	Total Stockholder's Equity
Balance as of December 31, 2025	**386,169,425**	**297,782**	**29,786**	**9,437,364**	**1,500,000**	**(4,747)**	**166,447**	**11,426,632**
Capital Reimbursement	-	-	-	-	-	-	-	-
Dividends Declared	-	-	-	(4,850,485)	-	-	-	(4,850,485)
Comprehensive Income (Loss)	-	-	-	2,699,651	-	-	17,057	2,716,708
Balance as of June 30, 2026	**386,169,425**	**297,782**	**29,786**	**7,286,530**	**1,500,000**	**(4,747)**	**183,504**	**9,292,855**

Grupo Aeroportuario del Centro Norte, S.A.B. de C.V.
Unaudited Operating Results by Airport
(Thousands of Pesos)

Monterrey	2Q25	2Q26	6M 2025	6M 2026
Total Revenues	2,382,343	2,388,936	3,907,674	4,034,820
Aeronautical Revenues	1,367,961	1,343,425	2,476,903	2,494,024
Non- Aeronatical Revenues	259,590	287,472	507,381	540,198
Construction Revenues	754,792	758,039	923,390	1,000,599
Income from Operations	597,228	287,988	969,922	367,662
EBITDA	674,100	368,777	1,121,890	529,903

Culiacán	2Q25	2Q26	6M 2025	6M 2026
Total Revenues	262,728	234,321	482,906	510,724
Aeronautical Revenues	204,363	204,229	397,538	396,165
Non- Aeronatical Revenues	20,000	18,435	40,657	38,175
Construction Revenues	38,365	11,656	44,711	76,384
Income from Operations	57,447	35,899	117,440	58,412
EBITDA	71,269	51,835	138,300	89,373

Chihuahua	2Q25	2Q26	6M 2025	6M 2026
Total Revenues	224,570	246,912	449,253	497,174
Aeronautical Revenues	181,528	203,890	338,884	375,165
Non- Aeronatical Revenues	21,241	25,102	40,923	52,537
Construction Revenues	21,801	17,921	69,446	69,473
Income from Operations	67,739	66,187	113,782	102,392
EBITDA	78,430	77,186	134,856	124,285

Ciudad Juárez	2Q25	2Q26	6M 2025	6M 2026
Total Revenues	256,590	225,118	546,808	477,863
Aeronautical Revenues	194,354	200,091	365,472	373,027
Non- Aeronatical Revenues	20,985	20,196	41,725	41,430
Construction Revenues	41,251	4,832	139,611	63,406
Income from Operations	74,401	49,430	127,830	75,064
EBITDA	87,152	62,796	153,162	101,681

Mazatlán	2Q25	2Q26	6M 2025	6M 2026
Total Revenues	194,469	207,944	452,609	458,572
Aeronautical Revenues	161,878	168,632	372,994	367,454
Non- Aeronatical Revenues	19,830	20,335	43,185	43,539
Construction Revenues	12,762	18,976	36,430	47,578
Income from Operations	34,236	4,578	125,088	29,442
EBITDA	41,275	12,916	138,288	45,351

Zihuatanejo	2Q25	2Q26	6M 2025	6M 2026
Total Revenues	88,490	86,356	212,206	220,895
Aeronautical Revenues	63,180	77,251	170,452	193,063
Non- Aeronatical Revenues	9,372	9,002	21,313	20,948
Construction Revenues	15,938	102	20,441	6,885
Income from Operations	13,361	21,189	71,399	73,292
EBITDA	21,641	29,990	88,004	90,872

Acapulco	2Q25	2Q26	6M 2025	6M 2026
Total Revenues	70,553	92,932	151,328	189,303
Aeronautical Revenues	61,195	73,258	134,231	149,710
Non- Aeronatical Revenues	8,752	9,487	15,916	18,982
Construction Revenues	606	10,187	1,181	20,612
Income from Operations	22,956	30,817	56,957	54,407
EBITDA	35,338	43,976	81,756	80,701

Other six airports	2Q25	2Q26	6M 2025	6M 2026
Total Revenues	446,764	509,044	885,814	999,064
Aeronautical Revenues	369,619	435,788	708,053	819,697
Non- Aeronatical Revenues	47,035	50,609	94,448	100,723
Construction Revenues	30,111	22,646	83,312	78,645
Income from Operations	133,295	120,436	239,673	176,365
EBITDA	167,286	156,658	307,374	248,680

Consorcio Grupo Hotelero T2 (1)	2Q25	2Q26	6M 2025	6M 2026
Revenues	79,154	83,385	161,892	163,685
Income from Operations	21,844	22,792	45,401	42,360
EBITDA	36,071	38,505	73,855	74,602

Consorcio Hotelero Aeropuerto Monterrey (1)	2Q25	2Q26	6M 2025	6M 2026
Revenues	35,330	37,725	71,964	68,778
Income from Operations	11,699	12,666	25,299	21,717
EBITDA	14,731	15,484	31,356	27,347

OMA VYNMSA Aero Industrial Park	2Q25	2Q26	6M 2025	6M 2026
Revenues	55,405	60,223	114,521	114,052
Income from Operations	36,259	48,921	77,145	86,068
EBITDA	47,742	60,421	100,112	109,069

(1) Includes results of other equity- method subsidiaries

Notes to the Financial Information

Financial statements are prepared in accordance with International Financial Reporting Standards ("IFRS"), and presented in accordance with IAS 34 "Interim Financial Reporting." For more information, please refer to our Quarterly Financial Information submitted to the Mexican Stock Exchange (www.bmv.com.mx)

Unless stated otherwise, all comparisons of operating or financial results are made with respect to the comparable period of 2025. The exchange rates used to convert foreign currency amounts were Ps.18.8483 as of June 30, 2025, and Ps.17.5053 as of June 30, 2026.

Construction revenue, construction cost: IFRIC 12 "Service Concession Arrangements" addresses how service concession operators should account for the obligations they undertake and rights they receive in service concession arrangements. The concession contracts for each of OMA's airport subsidiaries establishes that the concessionaire is obligated to carry out improvements to the infrastructure transferred in exchange for the rights over the concession granted by the Federal Government. The latter will receive all the assets at the end of the concession period. As a result, the concessionaire should recognize, using the percentage of completion method, the revenues and costs associated with the improvements to the concessioned assets. The amount of the revenues and costs so recognized should be the price that the concessionaire pays or would pay in an arm's length transaction for the execution of the works or the purchase of machinery and equipment, with no profit recognized for the construction or improvement. The application of IFRIC 12 does not affect operating income, net income, or EBITDA, but does affect calculations of margins based on total revenues.

Capital investments: includes investments in fixed assets (including investments in land, machinery, and equipment) and improvements to concessioned properties under the Master Development Plan (MDP) plus strategic investments.

Strategic Investments: Refers only to those capital investments additional to the Master Development Program.

Passengers and Terminal passengers: All references to passenger traffic volumes are to Terminal passengers, which includes passengers on the three types of aviation (commercial, charter, and general aviation), and excludes passengers in transit. The definition of terminal passengers of OMA may differ from the definition utilized by its shareholder VINCI Airports.

Adjusted EBITDA and Adjusted EBITDA margin: OMA defines Adjusted EBITDA as EBITDA less construction revenue plus construction expense and maintenance provision. We calculate the Adjusted EBITDA margin as Adjusted EBITDA divided by the sum of aeronautical revenue and non-aeronautical revenue. Construction revenue and construction cost do not affect cash flow generation and the maintenance provision corresponds to capital investments. OMA defines EBITDA as net income minus net comprehensive financing income, taxes, and depreciation and amortization. Neither Adjusted EBITDA nor EBITDA should be considered as an alternative to net income as an indicator of our operating performance, or as an alternative to cash flow as an indicator of liquidity. It should be noted that neither Adjusted EBITDA nor EBITDA is defined under IFRS, and may be calculated differently by different companies.

Analyst Coverage

In accordance with the requirements of the Mexican Stock Exchange, the analysts covering OMA are:

Company	Name	Company	Name
Actinver Casa de Bolsa	Ramón Ortíz	**Kapital**	Alejandra Marcos
Bank of America Merrill Lynch	Alan Macías	**ITAÚ BBA**	Pablo Ricalde
BBVA	José Espitia	**J.P. Morgan**	Guilherme Mendes
Bradesco BBI	Rodolfo Ramos	**Monex**	José Solano
BTG Pactual	Lucas Marquiori	**Morgan Stanley**	Jens Spiess
Citigroup	Andrés Cardona	**Santander**	Abraham Fuentes
Goldman Sachs	Joao Frizo	**Scotiabank**	Francisco Suárez
Grupo Bursátil Mexicano (GBM)	Ernst Anton Mortenkotter	**Signum Research**	Eduardo Caballero
HSBC	Cenk Orçan	**UBS Brasil CCTVM**	Alberto Valerio
Insight Investment Research	Robert Crimes		

About OMA
Grupo Aeroportuario del Centro Norte, S.A.B. de C.V., known as OMA, operates 13 international airports in nine states of central and northern Mexico. OMA's airports serve Monterrey, Mexico's first largest metropolitan area, the tourist destinations of Acapulco, Mazatlán, and Zihuatanejo, and nine other regional centers and border cities. OMA also operates the NH Collection Hotel inside Terminal 2 of the Mexico City airport and the Hilton Garden Inn at the Monterrey airport. OMA employs over 1,200 persons in order to offer passengers and clients airport and commercial services in facilities. OMA is listed on the Mexican Stock Exchange (OMA) and on the NASDAQ Global Select Market (OMAB). Since December 2022, OMA is part of VINCI Airports, the world´s leading private airport operator.

Webpage: www.oma.aero
X: http://twitter.com/OMAeropuertos
Facebook https://www.facebook.com/OMAeropuertos